

May 26, 2022

To All Concerned Parties

Real Estate Investment Trust Securities Issuer  
1-1-21 Toranomom, Minato-ku, Tokyo  
marimo Regional Revitalization REIT, Inc.  
Representative: Takashi Kitagata, Executive Director  
(Securities Code: 3470)

Asset Manager  
Marimo Asset Management Co., Ltd.  
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### Notice Concerning Prepayment of Loan

marimo Regional Revitalization REIT, Inc. (“marimo REIT”) announces the following prepayment of a loan (the “Prepayment”) decided today.

#### 1. Details of the Prepayment

##### Short-term loan <sup>(Note 1)</sup> (Tranche 8-C)

①	Lender	Sumitomo Mitsui Banking Corporation
②	Balance before the Prepayment	230 million yen
③	Amount of the Prepayment	230 million yen
④	Balance after the Prepayment	0 million yen
⑤	Planned date of the Prepayment	June 1, 2022
⑥	Drawdown date	January 19, 2022
⑦	Repayment date	January 19, 2023

(Note 1) Short-term loans refer to loans for a period from the drawdown date to the repayment date of one year or less, and long-term loans refer to loans for a period from the drawdown date to the repayment date of more than one year. The same shall apply hereinafter.

(Note 2) For details of the loan, please refer to “Notice Concerning Borrowing of Funds” dated January 4, 2022.

#### 2. Funds for the Prepayment

Cash reserve will be allocated for the Prepayment.

### 3. Status of Loans, etc. before and after the Prepayment

(Unit: million yen)

	Before the Prepayment	After the Prepayment	Increase (decrease)
Short-term loans	230	0	(230)
Long-term loans	21,107	21,107	0
Total loans	21,337	21,107	(230)
Investment corporation bonds	—	—	—
Total loans and investment corporation bonds	21,337	21,107	(230)
Other interest-bearing liabilities	—	—	—
Total interest-bearing liabilities	21,337	21,107	(230)

(Note) Amounts are rounded down to the nearest specified unit.

### 4. Future Outlook

The impact of the Prepayment on management forecast status of marimo REIT is minimal, and thus there is no change to the operating forecasts announced in “(REIT) Financial Report for the Fiscal Period Ended December 2021” dated February 18, 2022.

### 5. Other

Concerning the risks associated with the Prepayment, there is no significant change from the content of “Investment Risks” in the securities registration statement submitted on March 24, 2022.

\*Website of marimo REIT: <https://www.marimo-reit.co.jp/en/>