



February 13, 2020

To All Concerned Parties

Real Estate Investment Trust Securities Issuer
1-1-21 Toranomom, Minato-ku, Tokyo
marimo Regional Revitalization REIT, Inc.
Representative: Takashi Kitagata, Executive Director
(Securities Code: 3470)

Asset Manager
Marimo Asset Management Co., Ltd.
Representative: Takashi Kitagata, CEO
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Notice Concerning Determination of Number of Investment Units for
Issuance of New Investment Units Through Third-Party Allotment

marimo Regional Revitalization REIT, Inc. ("marimo REIT") announces the following concerning the issuance of new investment units through third-party allotment for which resolution was passed at the same time as the issuance of new investment units through public offering (primary offering) and secondary offering of investment units (secondary offering through over-allotment) at the meetings of the Board of Directors of marimo REIT held on January 6, 2020, and January 14, 2020 (the "Third-Party Allotment"), in light of notice today from the allottee SMBC Nikko Securities Inc. to the effect that the allottee will subscribe for all of the investment units planned to be issued.

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| (1) Number of investment units to be issued: | 969 units |
| (Number of investment units planned to be issued: | 969 units) |
| (2) Total amount of amount to be paid in (issue amount): | 117,068,766 yen (120,814 yen per unit) |
| (3) Subscription period (Subscription due date): | February 14, 2020 (Friday) |
| (4) Payment due date: | February 17, 2020 (Monday) |
| (5) Allottee: | SMBC Nikko Securities Inc. |

Disclaimer: This press release is a document for making a public announcement concerning issuance of new investment units through third-party allotment of marimo REIT, and has not been prepared for the purpose of soliciting investment.



<Reference>

1. The issuance of new investment units through the Third-Party Allotment is the issuance of new investment units through third-party allotment for which resolution was passed at the same time as the issuance of new investment units through public offering (primary offering) and secondary offering of investment units (secondary offering through over-allotment) at the meetings of the Board of Directors of marimo REIT held on January 6, 2020, and January 14, 2020.

For details, etc. of the Third-Party Allotment, please refer to “Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units” dated January 6, 2020, and “Notice Concerning Pricing, Etc. for Issuance of New Investment Units and Secondary Offering of Investment Units” dated January 14, 2020.

2. Change in Number of Investment Units Issued and Outstanding Due to the Third-Party Allotment

Number of investment units issued and outstanding at present:	151,711 units
Increase in number of investment units	
due to issuance of new investment units through the Third-Party Allotment:	969 units
Total number of investment units issued and outstanding	
after issuance of new investment units through the Third-Party Allotment:	152,680 units

3. Use of Funds to Be Procured from the Third-Party Allotment
The proceeds from the issuance of new investment units through the Third-Party Allotment (117,068,766 yen) will be funds on hand to be allocated to acquisition of specified assets (the meaning in Article 2, Paragraph 1 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, as amended)) or repayment of borrowings in the future.

(Note) The funds to be procured are planned to be deposited with a financial institution for the period until outlay.

* Website of marimo REIT: <https://www.marimo-reit.co.jp/en/>

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