

January 4, 2023

To All Concerned Parties

Real Estate Investment Trust Securities Issuer 1-1-21 Toranomon, Minato-ku, Tokyo marimo Regional Revitalization REIT, Inc. Representative: Takashi Kitagata, Executive Director (Securities Code: 3470) Asset Manager Marimo Asset Management Co., Ltd. Representative: Takashi Kitagata, CEO Contact: Katsuhiro Shimada, Financial Management Officer TEL: +81-3-6205-4755

Notice Concerning Partial Changes to Planned Acquisition Date and Acquisition Funds of Domestic Real Estate Trust Beneficiary Right

marimo Regional Revitalization REIT, Inc. ("marimo REIT") hereby announces that it today decided to partially change the planned acquisition date, planned payment date, and acquisition fund as follows for the Asset to Be Acquired described in "Notice Concerning Acquisition of Domestic Real Estate Trust Beneficiary Right" dated August 25, 2022. An agreement was today reached with the seller regarding such change.

1. Asset to Be Acquired

Property name	Category	Location	Planned payment date and planned acquisition date		Acquisition funds	
			Before change	After change	Before change	After change
Starship Ishibashi Handaimae	Residence	lkeda-shi, Osaka	January 31, 2023	January 19, 2023	Funds from disposition of ArtizA Tsuzuki Chuo Koen and cash on hand	Funds from disposition of ArtizA Tsuzuki Chuo Koen, cash on hand, borrowings and proceeds from the issuance of investment units

2. Reason for Change

As described in "Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units" dated today, marimo REIT today resolved the issuance of new investment units. In addition, as described in "Notice Concerning Borrowing of Funds" dated today, it today decided on the borrowing of funds. The Asset Manager decided to allocate the proceeds from the issuance of the investment units and part of the borrowings to part of the funds for the acquisition of Starship Ishibashi Handaimae.

3. Other

For the overview of the Asset to Be Acquired, please refer to "Notice Concerning Acquisition of Domestic Real Estate Trust Beneficiary Right" dated August 25, 2022.

* Website of marimo REIT: <u>https://www.marimo-reit.co.jp/en/</u>